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Penthalaz, 1st September 2021

Rice Market Report

Italy: To date we do not yet have much forecast for the new harvest. Everyone seems to agree that it will have a slight delay as it kicks off around September 20th-25th. As for the quality it is still too early to know, some say it has suffered from the hail, others that it looks good, to be confirmed.

In terms of prices, since for several years now farmers have had significant storage capacities, they no longer have the need to sell to be able to continue harvesting rice, which gives them an advantage. They can wait to get or at least approach the desired price before selling. In addition, this year due to the health situation, the CAP will be paid to them in advance, which gives them an additional financial advantage.

There is also another element to consider, the rice mills have bought and sold paddy among themselves in recent months. This suggests that some may rush to buy as soon as the new crop arrives on the market, again to the advantage of farmers.

It is not possible for me to complete the price lists currently.

1. Paddy's situation

Products	Prices in € - VAT 4% included		Tendency Prix	Yield p. 100 kg.
	min.	per MT max.		
Carnaroli <i>Caravaggio /Karnak/Carnise,etc</i>				
Vialone Nano				
Arborio's Grup				
Loto				
Augusto				
Nemesis				
Luna				
Dardo, Ronaldo				
Crono				
Gloria				
St.Andrea				
Roma / Barone				
Baldo /Cammeo				
Selenio				
Balilla				
Centauro				
Sole				
Indica				

2. ORGANIC White rice 5% - en BB on one way pallets

Products	Prices in € Per MT		Tendency Prices	Period of delivery
Indica white				
Round White				
Indica Parboiled				

**3. White Rice 2° max. 5% brokens
indicatives prices in waiting to define
quality**

(Day's quotations)

Products	Prices in € Per MT		Tendency Prices	Period of delivery
Rond max.1.5% défauts Selenio				
Rond max.1.5% défauts Generico				
Carnaroli <i>Carnaroli types</i>				
Baldo / Cammeo <i>Quality for Turkey C&F</i>				
Loto / Loto types				
Ribe / Long A				
Roma / Barrone				
Arborio's Group				
Sant'Andrea				
INDICA				
INDICA 15% brokens				

4. Rice parboiled max. 5% brokens

Products	Prices in € Per MT		Tendency Prices	Period of delivery
Type Ariete/ Ribe				
Other long A (Nemesis, Dardo)				
INDICA				

5. White rice brokens

Products	Prix en € en to/m		Tendance Prix	Période de Livraison
Breweries Brokens				
Mezzagrana Japonica				
Corpetto/Corpettone				
Rejects Parboiled				
Broken white Indica Broken Indica Parboiled sortexed Brok.Indica Parboiled no-sortexed				

**Those are INDICATIVE prices per metric ton – in bulk – ex work.
To get firm prices, please send us a detailed request.**

Best regards

**OWG – Tapex Sàrl
Sabrina Ruchet**