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Rice Market Report

Italy: There is almost no paddy for sale; farmers only sell the quantities they cannot store or if they need money. There are very few businesses, a somewhat strange situation given the time of year.

There is therefore limited product availability, for several reasons:

- Farmers are harvesting slowly because they are dissatisfied with market prices, so they are not in a hurry to harvest.
- They have less production of certain varieties than they expected and therefore have space to store the goods; there is no need to sell them quickly.
- Following the hailstorm that hit all regions a few weeks ago, there have been losses in the fields.

There's also few or no customer demand, so the major market players aren't pushing up paddy prices. In fact, for some varieties, they probably would have liked to lower prices, but since there's no market exchange, no one plays the "I'll buy paddy X from you for more than the market price if you sell me quantities of paddy Y" game.

It's therefore a very stagnant market, with low prices for farmers but not low enough for the industry.

Only the round paddy, which is quite sought after, has increased by €50/mt compared to last week and it is possible that the Araldo paddy will reach €600/mt quite quickly.

The situation with long A is not very clear, there are practically none on the market. What seems clear, however, is that it is not possible to buy them at the price indicated in the various official market lists at €380/mt. The minimum is €400/mt, but farmers are not offering them.

The price of milled indica mentioned in this report is lower than it should be compared to the price of paddy. However, if rice mills want to be able to sell it, given global competition, they must offer a lower price. If we take an average indica paddy price of €430/mt, the milled price should be €780/mt.

To date, farmers have harvested approximately 70% of the crop. If the weather remains good and there's no rain, they should be finished by the end of next week.

In terms of quality, we should have better quality this year compared to last year. We can therefore expect an increase in by-product prices by the beginning of 2026.

1. Paddy's situation

Products	Prices in € - VAT 4% included		Tendency Prices	Yield p. 100 kg.
	min.	per MT max.		
Carnaroli	850			
<i>Caravaggio /Karnak/Carnise,etc</i>	700	750		
Arborio's Group	600			
CL 007	450	500		
Kinder PV et Elite PV	400	430		
Dardo, Ronaldo & similar	n.q	n.q		
Sunrose	380	400		
Gloria	600			
St.Andrea & similar	600			
Roma & similar & CL 145	650			
Cammeo	650			
Selenio	700			
Centauro	550			
Araldo	550			
Omega	550			
Indica	420	450		

2. ORGANIC White rice 5% - en BB on one way pallets

Products	Prices in € per MT		Tendency Prices	Period of delivery
Indica white				
Round White	1'850			
Indica Parboiled				

3. White Rice 2° max. 5% broken indicatives prices in waiting to define quality

(Day's quotations)

Products	Prices in € per MT		Tendency Prices	Period of delivery
Round max.1.5% defaults Selenio	1'200			
Round max.1.5% defaults Centauro	1'050			
Round max.1.5% defaults Araldo	1'020			
Round max.1.5% defaults Generico Omega	990	1'010		
Carnaroli	1'500			
<i>Carnaroli types</i>	1'300			
Cammeo	1'060			
<i>Quality for Turkey C&F</i>				
CL 007	880			
Ribe / Long A	800			
Roma	1'050			
Arborio's Group	1'200			
Sant'Andrea	1'200			
INDICA 5% broken	740			
INDICA 15% broken	720			

4. Rice parboiled max. 5% broken

Products	Prices in € per MT		Tendency Prices	Period of delivery
Ribe / Long A	840	850		
INDICA	870	880		

5. White rice broken

Products	Prices in € per MT		Tendance Prices	Période de Livraison
Breweries Broken	325	335		
Mezzagrana Japonica	465	490		
Corpetto/Corpettone	490	500		
Rejects Parboiled	255	305		
Broken white Indica Broken Indica Parboiled sortexed Brok.Indica Parboiled no sortexed				

Those are INDICATIVE prices ex work.

To get firm prices, please send us a detailed request.

Best regards

OWG – Tapex Sàrl
Sabrina Ruchet