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## Rice Market Report

**Italy:** Farmers still do not want to sell ... so prices always have a tendency to increase.

The 81% of the paddy Roma has been sold, the price has risen to €350/MT (as well as the paddy Barrone), they are therefore at the same price as the Carnaroli type paddy which has nevertheless been sold at only 53%. Noted that farmers will plant -50% of Carnaroli this year, so expect a nice price increase for the new crop.

Paddy Sole is officially at €290/MT minimum but farmers are already asking for €300/MT, but it is still possible to find some trucks at €290/MT. The Selenio paddy is at €330/MT, regarding the paddy Centauro it is impossible to find at less than €350/MT, if you find the farmer who agrees to sell it.

Paddy Luna / Dardo / Ronaldo are officially at €400/MT but farmers are already asking for €420/MT. The paddy Crono has risen to €380/MT but they already ask for € 400/MT. There is no more pure paddy Loto same for the Augusto but if you still find some trucks it will cost between €430-450/MT for paddy Indica paddy remains stable at €300/MT.

Rumor has it that there should be a decrease in the total area planted with rice in Italy of the order of -8%, this only happened 3 times in Italian history, during the 2 wars world and following the Great Depression... Hoping that this will not happen, given the price of paddy today farmers could still change their mind and plant more rice and the decrease would be only in order of approx. 6%.

Nevertheless, we must expect price increases for almost all types of new crop 2018-2019 rice compared to the 2017-2018 harvest. In any case on the Carnaroli and the Arborio, the round grain rice should also undergo a small increase. The Indica should remain more or less stable.

The situation of the by-products does not change much, they are always extremely difficult to find, prices have slightly increased

### 1. Paddy's situation

Products	Prices in € - VAT 4% included		Tendency Prix	Yield p. 100 kg.
	min.	per MT max.		
Carnaroli / Karnak/Carnise €350	380		+	60
Vialone Nano	450			55
Arborio, Volano	350		+	58 – 61
Loto <i>can not be found</i>	430	450	+	58
Augusto <i>can not be found</i>	430	450	+	58
Nemesis	400		+	58
Luna <i>there is no more</i>	400		+	60-61
Dardo, Ronaldo	400		+	60-61
Crono	380		+	65-66
Gloria	350		+	60
St.Andrea	350		+	60-63
Roma ( <i>Barrone €350</i> )	350		+	60
Baldo ( <i>Cammeo €450</i> )	450	(470 yield 60-62)	+	57-58
Selenio <i>4%-6% spotted</i>	330		+	58
Balilla <i>not offered - indicative</i>	330		+	60
Centauro <i>very few offers</i>	350		+	58-60
Sole	290		+	58-60
Indica	300			60-61

### 2. ORGANIC White rice 5% - en BB on one way pallets

Produits	Prices in € Per MT		Tendency Prices	Period of delivery
Indica white				
Round White				
Indica Parboiled				

### 3. White Rice 2° max. 5% brokens indicatives prices in waiting to define quality

(Day's quotations)

Products	Prices in € Per MT		Tendency Prices	Period of delivery
Rond max.1.5% défauts Selenio	550			
Rond max.1.5% défauts generico	490	500		
Carnaroli ( <i>Karnak /Carnise €590-600</i> )	670	680	+	
Baldo/ ( <i>Cammeo €800</i> )	800			
Ribe / Loto	700		+	
Type Loto	640	650	+	
Luna	660		+	
Roma ( <i>Barrone €620</i> )	620		+	
Arborio, Volano	630		+	
Sant'Andrea	630		+	
INDICA	510			
INDICA 15% brisures	500			
<b>PARFUME italien</b>				
<b>Basmati Pusa</b>				

**4. Rice parboiled max. 5% brokens**

Products	Prices in €		Tendency Prices	Period of delivery
	Per MT			
Type Ariete/ Ribe	720	750	+	
Other long A (Nemesis, Dardo)	675	680	+	
INDICA	550	560		

**5. White rice brokens**

Products	Prix en €		Tendance Prix	Période de Livraison
	en to/m			
Breweries Brokens <i>nominal</i>	295	300	+	
Mezzagrana Japonica <i>nominal</i>	330		+	
Corpetto/Corpettone <i>nominal</i>	340	350	+	
Rejects Parboiled <i>nominal</i>	295	300	+	
Broken white Indica <i>nominal</i>				
Broken Indica Parboiled sortexed				
Brok.Indica Parboiled no-sortexed				

**Those are INDICATIVE prices per metric ton – in bulk – ex work.**

**To get firm prices, please send us a detailed request.**

Best regards

**OWG – Tapex Sàrl  
Sabrina Ruchet**