



## Rice Market Report

**Italy:** Still a lot of tension on Arborio paddy.

Farmers are offering almost nothing, there is almost no paddy left available. The situation in Italy is very difficult and is not likely to improve immediately with the new harvest, as farmers have sown -20% of Arborio paddy compared to the 2023 crop. An additional unknown would be late sowing, we do not yet know what the consequences are on paddy. Fears of reviewing the prices of the 2022 crop, during the drought, are increasing.

Regarding indica paddy, the situation is not changing much, we can hear all kinds of prices of finished products depending on the rice mills that still have availability and those that should try to buy paddy from other rice mills for example. A major player in the market is simply no longer able to offer indica and another offers a little but does not guarantee that the paddy is Italian.

For your information, some varieties will no longer be available next year such as Luna, Sole, Barone. New varieties will replace them.

Weather-wise, so far, everything is going well.

The prices of by-products have increased.

### 1. Paddy's situation

Products	Prices in € - VAT 4% included		Tendency Prices	Yield p. 100 kg.
	min.	per MT max.		
Carnaroli	750		+	54-55
<i>Caravaggio /Karnak/Carnise,etc</i>	700		+	54-55
Arborio's Group	800		+	54-55
Loto	n.q			
Augusto	n.q			
Luna	600		+	
Dardo	600		+	
Ronaldo	600		+	
Crono	n.q			
Gloria	n.q			
St.Andrea	n.q			
Roma / Barone	650		+	
Baldo /Cammeo	n.q			
Selenio	600		+	
Centauro	n.q			
Terra	n.q		+	58
Sole n.q & Omega €450/mt <b>nominal</b>	n.q	450	+	58
Indica	n.q			

## 2. ORGANIC White rice 5% - en BB on one way pallets

Products	Prices in € per MT		Tendency Prices	Period of delivery
Indica white				
Round White				
Indica Parboiled				

## 3. White Rice 2° max. 5% brokens indicatives prices in waiting to define quality

(Day's quotations)

Products	Prices in € per MT		Tendency Prices	Period of delivery
Round max.1.5% defaults Selenio	1'060		+	August
Round max.1.5% defaults Centauro	850			August
Round max.1.5% defaults Sole	850		+	August
Round max.1.5% defaults Generico Omega	830			August
Carnaroli	1'370		+	August
<i>Carnaroli types</i>	1'330		+	
Baldo / Cammeo	1'500		+	August
<i>Quality for Turkey C&amp;F</i>				
Loto / Loto types	n.q			August
Ribe / Long A	1'000		+	August
Roma / Barrone	1'250		+	August
Arborio's Group	1'500		+	August
Sant'Andrea	1'500		+	August
INDICA 5% brokens	1'020		+	August
INDICA 15% brokens	990		+	August

## 4. Rice parboiled max. 5% brokens

Products	Prices in € per MT		Tendency Prices	Period of delivery
Ribe / Long A	1'100	1'120	+	August
INDICA	1'120	1'150	+	August

## 5. White rice brokens

Products	Prices in € per MT		Tendance Prices	Période de Livraison
Breweries Brokens	435	445	+	August
Mezzagrana Japonica	555	580	+	August
Corpetto/Corpettone	580	590	+	August
Rejects Parboiled	385	435	+	August
Broken white Indica				
Broken Indica Parboiled sortexed				
Brok.Indica Parboiled no sortexed				

Those are INDICATIVE prices ex work.

To get firm prices, please send us a detailed request.

Best regards

OWG – Tapex Sàrl  
Sabrina Ruchet